The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS) which will be held on July 27 2021on the following terms:

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Auction number | 158 | 159 | 160 | 161 | 162 | 163 |
| ISIN | Primary placement  — | Reopening  UA4000216774 | Reopening  UA4000213227 | Reopening  UA4000219208 | Reopening  UA4000207518 | Reopening  UA4000218812  (denominated in foreign currency USD) |
| Tenor (days) | 394 | 483 | 826 | 1 071 | 2 128 | 330 |
| Amount of instr. Placed (Units) | 3 000 000 | 3 000 000 | - | - | - | - |
| Auction date | 27.07.2021 | 27.07.2021 | 27.07.2021 | 27.07.2021 | 27.07.2021 | 27.07.2021 |
| Settlement date | 28.07.2021 | 28.07.2021 | 28.07.2021 | 28.07.2021 | 28.07.2021 | 28.07.2021 |
| Maturity date | 26.08.2022 | 23.11.2022 | 01.11.2023 | 03.07.2024 | 26.05.2027 | 23.06.2022 |
| Interest payment dates | 27.08.2021  25.02.2022  26.08.2022 | 24.11.2021  25.05.2022  23.11.2022 | 03.11.2021  04.05.2022  02.11.2022  03.05.2023  01.11.2023 | 05.01.2022  06.07.2022  04.01.2023  05.07.2023  03.01.2024  03.07.2024 | 01.12.2021  01.06.2022  30.11.2022  31.05.2023  29.11.2023  29.05.2024  27.11.2024  28.05.2025  26.11.2025  27.05.2026  25.11.2026  26.05.2027 | — |