**Results of Domestic Government Bond Placements on February 11, 2020**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Issue Number | 15 | 16 | 17 | 18 | 19 |
| ISIN | Reopening  UA4000203921 | Reopening  UA4000194377 | Reopening  UA4000203236 | Primary placement  UA4000207880 | Primary placement  UA4000207898 (denominated in forieng currency USD) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 500 000 | 1 000 000 | 2 000 000 | 3 000 000 | 200 000 |
| Auction date | 11.02.2020 | 11.02.2020 | 11.02.2020 | 11.02.2020 | 11.02.2020 |
| Settlement date | 12.02.2020 | 12.02.2020 | 12.02.2020 | 12.02.2020 | 12.02.2020 |
| Interest payment dates | – | 03.06.2020  02.12.2020  02.06.2021 | 08.07.2020  06.01.2021  07.07.2021  05.01.2022 | 27.05.2020  25.11.2020  26.05.2021  24.11.2021  25.05.2022  23.11.2022  24.05.2023  22.11.2023  22.05.2024 | 09.04.2020  08.10.2020  08.04.2021 |
| Coupon amount per instrument | - | 83,75 | 86,25 | 49,95 | 16,95 |
| Nominal yield | 18,33% | 16,75% | 17,25% | 9,99% | 3,39% |
| Tenor (days) | 84 | 476 | 693 | 1 561 | 421 |
| Maturity date | 06.05.2020 | 02.06.2021 | 05.01.2022 | 22.05.2024 | 08.04.2021 |
| Volume of bids placed (nominal value) | 1 158 523 000 | 1 627 193 000 | 500 000 000 | 2 175 300 000 | 279 196 000 |
| Volume of bids accepted (nominal value) | 500 000 000 | 1 000 000 000 | 400 000 000 | 2 130 300 000 | 200 000 000 |
| General issue volume (nominal value) | 5 588 828 000 | 8 277 940 000 | 5 190 292 000 | 2 130 300 000 | 200 000 000 |
| Number of bids placed (units) | 8 | 8 | 4 | 17 | 69 |
| Number of bids accepted (units) | 4 | 2 | 2 | 12 | 48 |
| Maximum yield (%) | 10,50% | 11,00% | 10,15% | 10,20% | 4,90% |
| Minimum yield (%) | 9,10% | 9,53% | 10,00% | 9,89% | 3,20% |
| Accepted yield (%) | 9,53% | 9,53% | 10,00% | 10,09% | 3,50% |
| Weighted average yield (%) | 9,46% | 9,53% | 10,00% | 9,99% | 3,39% |
| Funds raised to the State Budget from the sale of instruments | 489 344 528,45 | 1 118 590 000,00 | 455 672 000,00 | 2 174 902 852,00 | 202 337 292,10 |

**Funds raised to the State Budget from the sale of instruments on February 11, 2020 – 9 199 576 977,99 UAH (at the NBU rate).**