The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS) which will be held on February 11 2020 on the following terms:

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Auction number | 15 | 16 | 17 | 18 | 19 |
| ISIN | Reopening  UA4000203921 | Reopening  UA4000194377 | Reopening  UA4000203236 | Primary placement  - | Primary placement  -  (denominated in foreign currency USD) |
| Tenor (days) | 84 | 476 | 693 | 1 561 | 421 |
| Amount of instr. Placed (Units) | 500 000 | 1 000 000 | 2 000 000 | 3 000 000 | 200 000 |
| Auction date | 11.02.2020 | 11.02.2020 | 11.02.2020 | 11.02.2020 | 11.02.2020 |
| Settlement date | 12.02.2020 | 12.02.2020 | 12.02.2020 | 12.02.2020 | 12.02.2020 |
| Maturity date | 06.05.2020 | 02.06.2021 | 05.01.2022 | 22.05.2024 | 08.04.2021 |
| Interest payment dates | – | 03.06.2020  02.12.2020  02.06.2021 | 08.07.2020  06.01.2021  07.07.2021  05.01.2022 | 27.05.2020  25.11.2020  26.05.2021  24.11.2021  25.05.2022  23.11.2022  24.05.2023  22.11.2023  22.05.2024 | 09.04.2020  08.10.2020  08.04.2021 |