**Results of Domestic Government Bond Placements on December 15, 2020**

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Issue Number | 149 | 150 | 151 | 152 | 153 | 154 | 155 | 156 | 157 |
| ISIN | ReopeningUA4000213219 | ReopeningUA4000194468 | ReopeningUA4000207989 | ReopeningUA4000213300 | ReopeningUA4000204002 | ReopeningUA4000213227 | ReopeningUA4000204150 | ReopeningUA4000211502(denominated in forieng currency USD) | ReopeningUA4000213789(denominated in forieng currency EUR) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | - | - | - | - | - | - | - | - | - |
| Auction date | 15.12.2020 | 15.12.2020 | 15.12.2020 | 15.12.2020 | 15.12.2020 | 15.12.2020 | 15.12.2020 | 15.12.2020 | 15.12.2020 |
| Settlement date | 16.12.2020 | 16.12.2020 | 16.12.2020 | 16.12.2020 | 16.12.2020 | 16.12.2020 | 16.12.2020 | 16.12.2020 | 16.12.2020 |
| Interest payment dates | − | 16.06.2021 | 20.01.202121.07.2021 | − | 12.05.202110.11.202111.05.2022 | 05.05.202103.11.202104.05.202202.11.202203.05.202301.11.2023 | 03.03.202101.09.202102.03.202231.08.202201.03.202330.08.202328.02.202428.08.2024 | 22.04.202121.10.2021 | 06.05.202104.11.2021 |
| Coupon amount per instrument | - | 83,75 | 48,15 | - | 85,00 | 54,75 | 79,20 | 17,50 | 12,25 |
| Nominal yield | 7,50% | 16,75% | 9,63% | 10,42% | 17,00% | 10,95% | 15,84% | 3,50% | 2,45% |
| Tenor (days) | 77 | 182 | 217 | 315 | 511 | 1 050 | 1 533 | 309 | 323 |
| Maturity date | 03.03.2021 | 16.06.2021 | 21.07.2021 | 27.10.2021 | 11.05.2022 | 01.11.2023 | 26.02.2025 | 21.10.2021 | 04.11.2021 |
| Volume of bids placed(nominal value) | 4 343 356 000 | 9 852 318 000 | 11 167 430 000 | 9 251 153 000 | 3 591 186 000 | 2 950 280 000 | 2 784 023 000 | 266 673 000 | 56 533 000 |
| Volume of bids accepted(nominal value) | 4 318 356 000 | 9 842 318 000 | 10 992 430 000 | 7 398 773 000 | 3 541 186 000 | 2 800 280 000 | 2 634 023 000 | 265 323 000 | 56 533 000 |
| General issue volume (nominal value) | 11 743 331 000 | 14 025 102 000 | 15 610 871 000 | 11 241 895 000 | 12 917 957 000 | 3 051 459 000 | 38 936 247 000 | 661 348 000 | 214 027 000 |
| Number of bids placed (units) | 23 | 12 | 15 | 40 | 28 | 21 | 33 | 67 | 10 |
| Number of bids accepted (units) | 22 | 11 | 13 | 34 | 27 | 20 | 30 | 63 | 10 |
| Maximum yield (%) | 10,50% | 11,50% | 11,00% | 11,85% | 11,80% | 12,09% | 12,50% | 4,00% | 2,50% |
| Minimum yield (%) | 10,00% | 10,50% | 10,75% | 11,35% | 11,50% | 11,70% | 12,08% | 3,77% | 2,45% |
| Accepted yield (%) | 10,00% | 10,50% | 10,75% | 11,60% | 11,75% | 12,00% | 12,25% | 3,80% | 2,50% |
| Weighted average yield (%) | 10,00% | 10,50% | 10,75% | 11,56% | 11,70% | 11,98% | 12,18% | 3,80% | 2,50% |
| Funds raised to the State Budget from the sale of instruments | 4 229 138 765,04 | 10 134 536 421,42 | 11 348 474 807,70 | 6 727 593 339,49 | 3 834 581 449,94 | 2 766 345 635,20 | 3 063 489 392,50 | 266 089 977,01 | 56 668 473,04 |

**Funds raised to the State Budget from the sale of instruments on December 15, 2020 – 51 439 430 934,03 UAH. (at the NBU rate)**