**Results of Domestic Government Bond Placements on** **September 13, 2022**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Issue Number | 146 | 147 | 148 | 149 | 150 |
| ISIN | Reopening  UA4000226427 | Reopening  UA4000226260 | Primary placement  UA4000226450 | Reopening  UA4000226039  (denominated in forieng currency EUR) | Reopening  UA4000226294  (denominated in forieng currency EUR, puttable) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | - | - | - | - | - |
| Auction date | 13.09.2022 | 13.09.2022 | 13.09.2022 | 13.09.2022 | 13.09.2022 |
| Settlement date | 14.09.2022 | 14.09.2022 | 14.09.2022 | 14.09.2022 | 14.09.2022 |
| Interest payment dates |  | 28.09.2022 |  | 15.12.2022 | 12.01.2023 |
|  | 29.03.2023 | 15.03.2023 | 15.06.2023 | 13.07.2023 |
|  | 27.09.2023 | 13.09.2023 |  | 11.01.2024 |
|  |  | 13.03.2024 |  |  |
| Coupon amount per instrument | - | 80,00 | 80,00 | 12,50 | 12,50 |
| Nominal yield | 12,00% | 16,00% | 16,00% | 2,50% | 2,50% |
| Tenor (days) | 203 | 378 | 546 | 274 | 484 |
| Maturity date | 05.04.2023 | 27.09.2023 | 13.03.2024 | 15.06.2023 | 11.01.2024 |
| Volume of bids placed (nominal value) | 19 496 000 | 2 712 000 | 165 978 000 | 3 872 000 | 30 000 000 |
| Volume of bids accepted (nominal value) | 19 496 000 | 2 712 000 | 165 978 000 | 3 769 000 | 30 000 000 |
| General issue volume (nominal value) | 48 919 000 | 6 618 585 000 | 165 978 000 | 59 209 000 | 180 016 000 |
| Number of bids placed (units) | 0 | 0 | 0 | 0 | 0 |
| Number of bids accepted (units) | 0 | 0 | 0 | 0 | 0 |
| Maximum yield (%) | 12,00% | 14,00% | 16,00% | 3,25% | 2,50% |
| Minimum yield (%) | 11,99% | 14,00% | 16,00% | 2,50% | 2,50% |
| Accepted yield (%) | 12,00% | 14,00% | 16,00% | 2,50% | 2,50% |
| Weighted average yield (%) | 12,00% | 14,00% | 16,00% | 2,50% | 2,50% |
| Funds raised to the State Budget from the sale of instruments | 18 276 500,52 | 2 962 534,56 | 165 978 000,00 | 3 792 480,87 | 30 129 300,00 |

**Funds raised to the State Budget from the sale of instruments on September 13, 2022 – 1 445 613 340,01 UAH (at the NBU rate).**