The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS) which will be held on **September 13, 2022** on the following terms:

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Auction number | 146 | 147 | 148 | 149 | 150 |
| ISIN | Reopening  UA4000226427 | Reopening  UA4000226260 | Primary placement  - | Reopening  UA4000226039  (denominated in foreign currency EUR) | Reopening  UA4000226294  (denominated in foreign currency EUR, puttable) |
| Tenor (days) | 203 | 378 | 546 | 274 | 484 |
| Amount of instr. Placed (Units) | - | - | - | - | - |
| Auction date | 13.09.2022 | 13.09.2022 | 13.09.2022 | 13.09.2022 | 13.09.2022 |
| Settlement date | 14.09.2022 | 14.09.2022 | 14.09.2022 | 14.09.2022 | 14.09.2022 |
| Maturity date | 05.04.2023 | 27.09.2023 | 13.03.2024 | 15.06.2023 | 11.01.2024 |
| Interest payment dates | - | 28.09.2022  29.03.2023  27.09.2023 | 15.03.2023  13.09.2023  13.03.2024 | 15.12.2022  15.06.2023 | 12.01.2023  13.07.2023  11.01.2024 |