**Results of Domestic Government Bond Placements on December 8, 2020**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Issue Number | 142 | 143 | 144 | 145 | 146 | 147 | 148 |
| ISIN | Reopening  UA4000213219 | Reopening  UA4000194468 | Reopening  UA4000213300 | Reopening  UA4000207682 | Reopening  UA4000207880 | Reopening  UA4000204150 | Reopening  UA4000211502  (denominated in forieng currency USD) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | - | - | - | - | - | - | - |
| Auction date | 08.12.2020 | 08.12.2020 | 08.12.2020 | 08.12.2020 | 08.12.2020 | 08.12.2020 | 08.12.2020 |
| Settlement date | 09.12.2020 | 09.12.2020 | 09.12.2020 | 09.12.2020 | 09.12.2020 | 09.12.2020 | 09.12.2020 |
| Interest payment dates | − | 16.12.2020  16.06.2021 | − | 17.02.2021  18.08.2021  16.02.2022  17.08.2022  15.02.2023 | 26.05.2021  24.11.2021  25.05.2022  23.11.2022  24.05.2023  22.11.2023  22.05.2024 | 03.03.2021  01.09.2021  02.03.2022  31.08.2022  01.03.2023  30.08.2023  28.02.2024  28.08.2024  26.02.2025 | 22.04.2021  21.10.2021 |
| Coupon amount per instrument | - | 83,75 | - | 49,20 | 49,95 | 79,20 | 17,50 |
| Nominal yield | 7,50% | 16,75% | 10,42% | 9,84% | 9,99% | 15,84% | 3,50% |
| Tenor (days) | 84 | 189 | 322 | 798 | 1 260 | 1 540 | 316 |
| Maturity date | 03.03.2021 | 16.06.2021 | 27.10.2021 | 15.02.2023 | 22.05.2024 | 26.02.2025 | 21.10.2021 |
| Volume of bids placed (nominal value) | 4 926 502 000 | 1 016 471 000 | 2 208 185 000 | 928 183 000 | 330 000 000 | 2 687 068 000 | 217 766 000 |
| Volume of bids accepted (nominal value) | 3 416 502 000 | 916 471 000 | 2 048 185 000 | 828 183 000 | 330 000 000 | 2 437 068 000 | 203 616 000 |
| General issue volume (nominal value) | 7 424 975 000 | 4 182 784 000 | 3 843 122 000 | 3 951 059 000 | 2 662 471 000 | 36 302 224 000 | 396 025 000 |
| Number of bids placed (units) | 16 | 21 | 20 | 13 | 7 | 28 | 40 |
| Number of bids accepted (units) | 11 | 20 | 19 | 11 | 7 | 26 | 34 |
| Maximum yield (%) | 11,95% | 11,00% | 11,95% | 12,00% | 12,00% | 13,00% | 4,50% |
| Minimum yield (%) | 10,00% | 10,45% | 11,00% | 11,40% | 11,70% | 11,75% | 3,70% |
| Accepted yield (%) | 10,00% | 10,50% | 11,50% | 11,75% | 12,00% | 12,25% | 3,80% |
| Weighted average yield (%) | 10,00% | 10,49% | 11,22% | 11,67% | 11,89% | 12,04% | 3,79% |
| Funds raised to the State Budget from the sale of instruments | 3 339 630 705,00 | 1 018 472 972,30 | 1 863 733 134,14 | 824 399 181,86 | 313 849 700,00 | 2 839 788 365,64 | 204 066 380,90 |

**Funds raised to the State Budget from the sale of instruments on December 8, 2020 – 15 962 586 215,73 UAH. (at the NBU rate)**