**Results of Domestic Government Bond Placements on** **October 14, 2025**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Issue Number | 138 | 139 | 140 | 141 | 142 |
| ISIN | ReopeningUA4000237416  | ReopeningUA4000237424  | Primary placementUA4000237556 | Primary placementUA4000237564 | ReopeningUA4000237432(denominated in foreign currency USD) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 5 000 000 | 5 000 000 | 5 000 000 | 5 000 000 | 150 000 |
| Auction date | 14.10.2025 | 14.10.2025 | 14.10.2025 | 14.10.2025 | 14.10.2025 |
| Settlement date | 15.10.2025 | 15.10.2025 | 15.10.2025 | 15.10.2025 | 15.10.2025 |
| Interest payment dates | 19.11.202520.05.202618.11.2026 | 24.12.202524.06.202623.12.202623.06.2027 | 19.11.202520.05.202618.11.202619.05.202717.11.202717.05.202815.11.2028 | 28.01.202629.07.202627.01.202728.07.202726.01.202826.07.202824.01.202925.07.2029 | 18.12.202518.06.202617.12.202617.06.2027 |
| Coupon amount per instrument | 81,75 | 85,50 | 89,00 | 74,45 | 20,45 |
| Nominal yield | 16,35% | 17,10% | 17,80% | 14,89% | 4,09% |
| Tenor (days) | 399 | 616 | 1 127 | 1 379 | 610 |
| Maturity date | 18.11.2026 | 23.06.2027 | 15.11.2028 | 25.07.2029 | 17.06.2027 |
| Volume of bids placed(nominal value) | 2 415 253 000 | 2 260 388 000 | 2 925 847 000 | 22 489 550 000 | 301 058 000 |
| Volume of bids accepted(nominal value) | 2 415 253 000 | 2 260 388 000 | 2 925 847 000 | 5 000 000 000 | 150 000 000 |
| General issue volume (nominal value) | 7 415 253 000 | 7 260 388 000 | 2 925 847 000 | 5 000 000 000 | 350 000 000 |
| Number of bids placed (units) | 38 | 14 | 22 | 26 | 65 |
| Number of bids accepted (units) | 38 | 14 | 22 | 11 | 56 |
| Maximum yield (%) | 16,35% | 17,10% | 17,80% | 15,20% | 4,10% |
| Minimum yield (%) | 16,30% | 17,00% | 17,70% | 14,80% | 3,90% |
| Accepted yield (%) | 16,35% | 17,10% | 17,80% | 14,90% | 4,04% |
| Weighted average yield (%) | 16,34% | 17,10% | 17,80% | 14,89% | 4,02% |
| Funds raised to the State Budget from the sale of instruments | 2 573 709 018,17 | 2 377 434 414,21 | 3 134 739 332,63 | 5 154 076 919,50 | 152 165 463,35 |

**Funds raised to the State Budget from the sale of instruments October 14, 2025 – 19 571 595 047,60 UAH.**