The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 «On the Placement (Emission) of Domestic Government Bonds» and resolution of Boards of the NBU dated 18.06.2003 №248 «On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds» (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on **October 14, 2025** on the following terms:

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Auction number | 138 | 139 | 140 | 141 | 142 |
| ISIN | Reopening  UA4000237416 | Reopening  UA4000237424 | Primary placement  - | Primary placement  - | Reopening  UA4000237432  (denominated in foreign currency USD) |
| Tenor (days) | 399 | 616 | 1 127 | 1 379 | 610 |
| Amount of instr. Placed (Units) | 5 000 000 | 5 000 000 | 5 000 000 | 5 000 000 | 150 000 |
| Auction date | 14.10.2025 | 14.10.2025 | 14.10.2025 | 14.10.2025 | 14.10.2025 |
| Settlement date | 15.10.2025 | 15.10.2025 | 15.10.2025 | 15.10.2025 | 15.10.2025 |
| Maturity date | 18.11.2026 | 23.06.2027 | 15.11.2028 | 25.07.2029 | 17.06.2027 |
| Interest payment dates | 19.11.2025  20.05.2026  18.11.2026 | 24.12.2025  24.06.2026  23.12.2026  23.06.2027 | 19.11.2025  20.05.2026  18.11.2026  19.05.2027  17.11.2027  17.05.2028  15.11.2028 | 28.01.2026  29.07.2026  27.01.2027  28.07.2027  26.01.2028  26.07.2028  24.01.2029  25.07.2029 | 18.12.2025  18.06.2026  17.12.2026  17.06.2027 |