**Results of Domestic Government Bond Placements on** **August 30, 2022**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Issue Number | 137 | 138 | 139 | 140 | 141 | 142 | 143 |
| ISIN | Reopening  UA4000225940 | Reopening  UA4000226195 | Reopening  UA4000226260 | Reopening  UA4000225775  (denominated in forieng currency USD) | Reopening  UA4000226120  (denominated in forieng currency USD) | Reopening  UA4000226278  (denominated in forieng currency USD, puttable) | Reopening  UA4000226294  (denominated in forieng currency EUR, puttable) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | - | - | - | - | - | - | - |
| Auction date | 30.08.2022 | 30.08.2022 | 30.08.2022 | 30.08.2022 | 30.08.2022 | 30.08.2022 | 30.08.2022 |
| Settlement date | 31.08.2022 | 31.08.2022 | 31.08.2022 | 31.08.2022 | 31.08.2022 | 31.08.2022 | 31.08.2022 |
| Interest payment dates | - | - | 28.09.2022  29.03.2023  27.09.2023 | 27.10.2022  27.04.2023 | 22.12.2022  22.06.2023 | 26.01.2023  27.07.2023  25.01.2024 | 12.01.2023  13.07.2023  11.01.2024 |
| Coupon amount per instrument | - | - | 80,00 | 18,50 | 18,50 | 20,00 | 12,50 |
| Nominal yield | 10,00% | 11,00% | 16,00% | 3,70% | 3,70% | 4,00% | 2,50% |
| Tenor (days) | 133 | 308 | 392 | 239 | 295 | 512 | 498 |
| Maturity date | 11.01.2023 | 05.07.2023 | 27.09.2023 | 27.04.2023 | 22.06.2023 | 25.01.2024 | 11.01.2024 |
| Volume of bids placed (nominal value) | 238 651 000 | 2 223 000 | 88 941 000 | 2 084 000 | 16 180 000 | 30 000 000 | 50 007 000 |
| Volume of bids accepted (nominal value) | 237 527 000 | 2 167 000 | 87 541 000 | 2 084 000 | 16 180 000 | 30 000 000 | 50 007 000 |
| General issue volume (nominal value) | 6 799 737 000 | 2 311 584 000 | 6 597 678 000 | 110 026 000 | 173 342 000 | 80 010 000 | 150 016 000 |
| Number of bids placed (units) | 14 | 6 | 23 | 14 | 34 | 1 | 2 |
| Number of bids accepted (units) | 13 | 5 | 22 | 14 | 34 | 1 | 2 |
| Maximum yield (%) | 18,00% | 15,00% | 17,00% | 4,00% | 4,50% | - | - |
| Minimum yield (%) | 12,00% | 14,00% | 16,00% | 4,00% | 4,50% | - | - |
| Accepted yield (%) | 12,00% | 14,00% | 16,00% | 4,00% | 4,50% | 4,00% | 2,50% |
| Weighted average yield (%) | 12,00% | 14,00% | 16,00% | 4,00% | 4,50% | 4,00% | 2,50% |
| Funds raised to the State Budget from the sale of instruments | 227 576 993,97 | 1 938 034,78 | 93 431 633,89 | 2 106 611,40 | 16 192 782,20 | 30 114 600,00 | 50 174 523,45 |

**Funds raised to the State Budget from the sale of instruments on August 30, 2022 – 3 927 458 159,19 UAH (at the NBU rate).**