**Results of Domestic Government Bond Placements on** **September 10, 2024**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Issue Number | 125 | 126 | 127 | 128 | 129 | 130 |
| ISIN | Reopening  UA4000232599 | Reopening  UA4000232607 | Reopening  UA4000232615 | Reopening  UA4000231625 | Reopening  UA4000232623  (denominated in forieng currency USD) | Primary placement  UA4000232730  (denominated in forieng currency EUR) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 5 000 000 | 5 000 000 | 5 000 000 | 5 000 000 | 150 000 | 100 000 |
| Auction date | 10.09.2024 | 10.09.2024 | 10.09.2024 | 10.09.2024 | 10.09.2024 | 10.09.2024 |
| Settlement date | 11.09.2024 | 11.09.2024 | 11.09.2024 | 11.09.2024 | 11.09.2024 | 11.09.2024 |
| Interest payment dates | 02.10.2024  02.04.2025  01.10.2025 | 05.02.2025  06.08.2025  04.02.2026  05.08.2026 | 27.11.2024  28.05.2025  26.11.2025  27.05.2026  25.11.2026  26.05.2027  24.11.2027 | 12.02.2025  13.08.2025  11.02.2026  12.08.2026  10.02.2027  11.08.2027  09.02.2028 | 26.09.2024  27.03.2025  25.09.2025 | - |
| Coupon amount per instrument | 73,25 | 78,00 | 83,00 | 84,00 | 23,25 | - |
| Nominal yield | 14,65% | 15,60% | 16,60% | 16,80% | 4,65% | 3,24% |
| Tenor (days) | 385 | 693 | 1 169 | 1 246 | 379 | 358 |
| Maturity date | 01.10.2025 | 05.08.2026 | 24.11.2027 | 09.02.2028 | 25.09.2025 | 04.09.2025 |
| Volume of bids placed (nominal value) | 845 851 000 | 5 104 703 000 | 5 262 695 000 | 347 591 000 | 230 270 000 | 63 102 000 |
| Volume of bids accepted (nominal value) | 545 851 000 | 5 000 000 000 | 5 000 000 000 | 347 591 000 | 150 000 000 | 63 102 000 |
| General issue volume (nominal value) | 2 386 383 000 | 9 088 830 000 | 10 000 000 000 | 9 907 872 000 | 350 000 000 | 63 102 000 |
| Number of bids placed (units) | 22 | 11 | 9 | 15 | 78 | 34 |
| Number of bids accepted (units) | 20 | 11 | 9 | 15 | 77 | 34 |
| Maximum yield (%) | 14,80% | 15,60% | 16,60% | 16,90% | 5,00% | 3,25% |
| Minimum yield (%) | 14,55% | 15,50% | 16,50% | 16,80% | 4,58% | 3,15% |
| Accepted yield (%) | 14,65% | 15,60% | 16,60% | 16,90% | 4,66% | 3,25% |
| Weighted average yield (%) | 14,63% | 15,60% | 16,60% | 16,90% | 4,65% | 3,24% |
| Funds raised to the State Budget from the sale of instruments | 581 182 767,58 | 5 072 752 480,00 | 5 235 422 628,51 | 351 057 674,21 | 153 216 078,00 | 61 162 056,68 |

**Funds raised to the State Budget from the sale of instruments September 10, 2024** **– 20 312 517 250,80 UAH (at the NBU rate).**