**Results of Domestic Government Bond Placements on** **July 25, 2023**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Issue Number | 124 | 125 | 126 | 127 |
| ISIN | Reopening  UA4000187207 | Reopening  UA4000227656 | Primary placement  UA4000228043 | Reopening  UA4000227847  (denominated in forieng currency USD) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 4 000 000 | 4 000 000 | 5 000 000 | 250 000 |
| Auction date | 25.07.2023 | 25.07.2023 | 25.07.2023 | 25.07.2023 |
| Settlement date | 26.07.2023 | 26.07.2023 | 26.07.2023 | 26.07.2023 |
| Interest payment dates | 04.10.2023 | 17.01.2024 | 24.01.2024 |  |
| 03.04.2024 | 17.07.2024 | 24.07.2024 |  |
| 02.10.2024 | 15.01.2025 | 22.01.2025 |  |
|  |  | 23.07.2025 |  |
|  |  | 21.01.2026 |  |
|  |  | 22.07.2026 |  |
| Coupon amount per instrument | 77,50 | 97,50 | 98,75 | - |
| Nominal yield | 15,50% | 19,50% | 19,75% | 4,74% |
| Tenor (days) | 434 | 539 | 1 092 | 330 |
| Maturity date | 02.10.2024 | 15.01.2025 | 22.07.2026 | 20.06.2024 |
| Volume of bids placed (nominal value) | 880 717 000 | 683 355 000 | 5 262 900 000 | 237 000 000 |
| Volume of bids accepted (nominal value) | 880 717 000 | 532 605 000 | 5 000 000 000 | 237 000 000 |
| General issue volume (nominal value) | 2 899 744 000 | 14 466 334 000 | 5 000 000 000 | 315 739 000 |
| Number of bids placed (units) | 8 | 42 | 27 | 138 |
| Number of bids accepted (units) | 8 | 39 | 27 | 138 |
| Maximum yield (%) | 18,30% | 18,90% | 19,75% | 4,80% |
| Minimum yield (%) | 18,30% | 18,60% | 19,65% | 4,30% |
| Accepted yield (%) | 18,30% | 18,85% | 19,75% | 4,80% |
| Weighted average yield (%) | 18,30% | 18,81% | 19,75% | 4,71% |
| Funds raised to the State Budget from the sale of instruments | 896 622 749,02 | 539 087 256,92 | 5 000 263 500,00 | 227 346 109,75 |

**Funds raised to the State Budget from the sale of instruments on July 25, 2023** **– 14 749 702 454,94 UAH (at the NBU rate).**