The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS) which will be held  on **July 25, 2023** on the following terms:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Auction number | 124 | 125 | 126 | 127 |
| ISIN | Reopening  UA4000187207 | Reopening  UA4000227656 | Primary placement  - | Reopening  UA4000227847  (denominated in foreign currency USD) |
| Tenor (days) | 434 | 539 | 1 092 | 330 |
| Amount of instr. Placed (Units) | 4 000 000 | 4 000 000 | 5 000 000 | 250 000 |
| Auction date | 25.07.2023 | 25.07.2023 | 25.07.2023 | 25.07.2023 |
| Settlement date | 26.07.2023 | 26.07.2023 | 26.07.2023 | 26.07.2023 |
| Maturity date | 02.10.2024 | 15.01.2025 | 22.07.2026 | 20.06.2024 |
| Interest payment dates | 04.10.2023 | 17.01.2024 | 24.01.2024 |  |
| 03.04.2024 | 17.07.2024 | 24.07.2024 |  |
| 02.10.2024 | 15.01.2025 | 22.01.2025 |  |
|  |  | 23.07.2025 |  |
|  |  | 21.01.2026 |  |
|  |  | 22.07.2026 |  |