The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS) which will be held on June 15, 2021on the following terms:

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Auction number | 120 | 121 | 122 | 123 | 124 | 125 |
| ISIN | Reopening  UA4000218325 | Reopening  UA4000216774 | Reopening  UA4000201255 | Reopening  UA4000207880 | Reopening  UA4000218531 | Primary placement  -  (denominated in foreign currency EUR) |
| Tenor (days) | 399 | 525 | 707 | 1 071 | 1 792 | 358 |
| Amount of instr. Placed (Units) | 2 000 000 | 2 000 000 | - | - | - | - |
| Auction date | 15.06.2021 | 15.06.2021 | 15.06.2021 | 15.06.2021 | 15.06.2021 | 15.06.2021 |
| Settlement date | 16.06.2021 | 16.06.2021 | 16.06.2021 | 16.06.2021 | 16.06.2021 | 16.06.2021 |
| Maturity date | 20.07.2022 | 23.11.2022 | 24.05.2023 | 22.05.2024 | 13.05.2026 | 09.06.2022 |
| Interest payment dates | 21.07.2021  19.01.2022  20.07.2022 | 24.11.2021  25.05.2022  23.11.2022 | 24.11.2021  25.05.2022  23.11.2022  24.05.2023 | 24.11.2021  25.05.2022  23.11.2022  24.05.2023  22.11.2023  22.05.2024 | 17.11.2021  18.05.2022  16.11.2022  17.05.2023  15.11.2023  15.05.2024  13.11.2024  14.05.2025  12.11.2025  13.05.2026 | 09.12.2021  09.06.2022 |