**Results of Domestic Government Bond Placements on** **September 03, 2024**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Issue Number | 120 | 121 | 122 | 123 | 124 |
| ISIN | Primary placement  UA4000232599 | Primary placement  UA4000232607 | Primary placement  UA4000232615 | Reopening  UA4000231625 | Primary placement  UA4000232623  (denominated in forieng currency USD) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 5 000 000 | 5 000 000 | 5 000 000 | 5 000 000 | 200 000 |
| Auction date | 03.09.2024 | 03.09.2024 | 03.09.2024 | 03.09.2024 | 03.09.2024 |
| Settlement date | 04.09.2024 | 04.09.2024 | 04.09.2024 | 04.09.2024 | 04.09.2024 |
| Interest payment dates | 02.10.2024 | 05.02.2025 | 27.11.2024 | 12.02.2025 | 26.09.2024 |
| 02.04.2025 | 06.08.2025 | 28.05.2025 | 13.08.2025 | 27.03.2025 |
| 01.10.2025 | 04.02.2026 | 26.11.2025 | 11.02.2026 | 25.09.2025 |
|  | 05.08.2026 | 27.05.2026 | 12.08.2026 |  |
|  |  | 25.11.2026 | 10.02.2027 |  |
|  |  | 26.05.2027 | 11.08.2027 |  |
|  |  | 24.11.2027 | 09.02.2028 |  |
| Coupon amount per instrument | 73,25 | 78,00 | 83,00 | 84,00 | 23,25 |
| Nominal yield | 14,65% | 15,60% | 16,60% | 16,80% | 4,65% |
| Tenor (days) | 392 | 700 | 1 176 | 1 253 | 386 |
| Maturity date | 01.10.2025 | 05.08.2026 | 24.11.2027 | 09.02.2028 | 25.09.2025 |
| Volume of bids placed (nominal value) | 1 850 532 000 | 4 088 830 000 | 5 519 203 000 | 781 791 000 | 286 288 000 |
| Volume of bids accepted (nominal value) | 1 840 532 000 | 4 088 830 000 | 5 000 000 000 | 781 791 000 | 200 000 000 |
| General issue volume (nominal value) | 1 840 532 000 | 4 088 830 000 | 5 000 000 000 | 9 560 281 000 | 200 000 000 |
| Number of bids placed (units) | 18 | 13 | 13 | 23 | 55 |
| Number of bids accepted (units) | 17 | 13 | 13 | 23 | 53 |
| Maximum yield (%) | 14,75% | 15,60% | 16,60% | 16,90% | 5,00% |
| Minimum yield (%) | 14,60% | 15,40% | 16,50% | 16,75% | 4,60% |
| Accepted yield (%) | 14,65% | 15,60% | 16,60% | 16,90% | 4,66% |
| Weighted average yield (%) | 14,65% | 15,60% | 16,60% | 16,89% | 4,65% |
| Funds raised to the State Budget from the sale of instruments | 1 953 984 416,88 | 4 136 525 623,30 | 5 219 488 625,95 | 787 305 612,13 | 204 101 261,10 |

**Funds raised to the State Budget from the sale of instruments September 03 2024** **– 20 485 376 266,44 UAH (at the NBU rate).**