**Results of Domestic Government Bond Placements on** **September 9, 2025**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Issue Number | 118 | 119 | 120 | 121 | 122 |
| ISIN | Reopening  UA4000236624 | Reopening  UA4000236228 | Reopening  UA4000236475 | Reopening  UA4000236632 | Primary placement  UA4000237077 (denominated in foreign currency EUR) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 5 000 000 | 5 000 000 | 5 000 000 | 5 000 000 | 100 000 |
| Auction date | 09.09.2025 | 09.09.2025 | 09.09.2025 | 09.09.2025 | 09.09.2025 |
| Settlement date | 10.09.2025 | 10.09.2025 | 10.09.2025 | 10.09.2025 | 10.09.2025 |
| Interest payment dates | 15.10.2025  15.04.2026  14.10.2026 | 11.03.2026  09.09.2026  10.03.2027 | 01.10.2025  01.04.2026  30.09.2026  31.03.2027  29.09.2027  29.03.2028  27.09.2028 | 31.12.2025  01.07.2026  30.12.2026  30.06.2027  29.12.2027  28.06.2028  27.12.2028  27.06.2029 | 26.02.2026  27.08.2026  25.02.2027 |
| Coupon amount per instrument | 81,75 | 85,50 | 88,85 | 74,20 | 15,95 |
| Nominal yield | 16,35% | 17,10% | 17,77% | 14,84% | 3,19% |
| Tenor (days) | 399 | 546 | 1 113 | 1 386 | 533 |
| Maturity date | 14.10.2026 | 10.03.2027 | 27.09.2028 | 27.06.2029 | 25.02.2027 |
| Volume of bids placed (nominal value) | 1 446 834 000 | 157 589 000 | 561 079 000 | 7 140 600 000 | 93 959 000 |
| Volume of bids accepted (nominal value) | 1 446 834 000 | 157 589 000 | 561 079 000 | 5 000 000 000 | 80 611 000 |
| General issue volume (nominal value) | 8 797 134 000 | 8 897 591 000 | 9 236 718 000 | 20 000 000 000 | 80 611 000 |
| Number of bids placed (units) | 26 | 10 | 14 | 13 | 41 |
| Number of bids accepted (units) | 26 | 10 | 14 | 13 | 40 |
| Maximum yield (%) | 16,35% | 17,10% | 17,80% | 15,00% | 3,80% |
| Minimum yield (%) | 16,30% | 17,00% | 17,70% | 14,65% | 2,70% |
| Accepted yield (%) | 16,35% | 17,10% | 17,80% | 15,00% | 3,25% |
| Weighted average yield (%) | 16,35% | 17,09% | 17,80% | 14,94% | 3,19% |
| Funds raised to the State Budget from the sale of instruments | 1 541 648 570,58 | 157 610 711,67 | 604 583 434,60 | 5 125 889 478,00 | 80 706 356,43 |

**Funds raised to the State Budget from the sale of instruments September 9, 2025 – 11 334 450 990,38 UAH.**