The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 «On the Placement (Emission) of Domestic Government Bonds» and resolution of Boards of the NBU dated 18.06.2003 №248 «On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds» (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on **September 9, 2025** on the following terms:

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Auction number | 118 | 119 | 120 | 121 | 122 |
| ISIN | ReopeningUA4000236624  | ReopeningUA4000236228 | ReopeningUA4000236475  | ReopeningUA4000236632  | Primary placement-(denominated in foreign currency EUR) |
| Tenor (days) | 399 | 546 | 1 113 | 1 386 | 533 |
| Amount of instr. Placed (Units) | 5 000 000 | 5 000 000 | 5 000 000 | 5 000 000 | 100 000 |
| Auction date | 09.09.2025 | 09.09.2025 | 09.09.2025 | 09.09.2025 | 09.09.2025 |
| Settlement date | 10.09.2025 | 10.09.2025 | 10.09.2025 | 10.09.2025 | 10.09.2025 |
| Maturity date | 14.10.2026 | 10.03.2027 | 27.09.2028 | 27.06.2029 | 25.02.2027 |
| Interest payment dates | 15.10.202515.04.202614.10.2026  | 11.03.202609.09.202610.03.2027  | 01.10.202501.04.202630.09.202631.03.202729.09.202729.03.202827.09.2028  | 31.12.202501.07.202630.12.202630.06.202729.12.202728.06.202827.12.202827.06.2029 | 26.02.202627.08.202625.02.2027  |