The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 «On the Placement (Emission) of Domestic Government Bonds» and resolution of Boards of the NBU dated 18.06.2003 №248 «On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds» (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on **September 9, 2025** on the following terms:

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Auction number | 118 | 119 | 120 | 121 | 122 |
| ISIN | Reopening  UA4000236624 | Reopening  UA4000236228 | Reopening  UA4000236475 | Reopening  UA4000236632 | Primary placement  -  (denominated in foreign currency EUR) |
| Tenor (days) | 399 | 546 | 1 113 | 1 386 | 533 |
| Amount of instr. Placed (Units) | 5 000 000 | 5 000 000 | 5 000 000 | 5 000 000 | 100 000 |
| Auction date | 09.09.2025 | 09.09.2025 | 09.09.2025 | 09.09.2025 | 09.09.2025 |
| Settlement date | 10.09.2025 | 10.09.2025 | 10.09.2025 | 10.09.2025 | 10.09.2025 |
| Maturity date | 14.10.2026 | 10.03.2027 | 27.09.2028 | 27.06.2029 | 25.02.2027 |
| Interest payment dates | 15.10.2025  15.04.2026  14.10.2026 | 11.03.2026  09.09.2026  10.03.2027 | 01.10.2025  01.04.2026  30.09.2026  31.03.2027  29.09.2027  29.03.2028  27.09.2028 | 31.12.2025  01.07.2026  30.12.2026  30.06.2027  29.12.2027  28.06.2028  27.12.2028  27.06.2029 | 26.02.2026  27.08.2026  25.02.2027 |