The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS) which will be held **on** **July 26, 2022** on the following terms:

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Auction number | 116 | 117 | 118 | 119 | 120 | 121 | 122 |
| ISIN | ReopeningUA4000226187  | ReopeningUA4000225940  | ReopeningUA4000226195  | Primary placement-  | Primary placement-  | Primary placement-(denominated in foreign currency USD, puttable) | Primary placement-(denominated in foreign currency EUR, puttable) |
| Tenor (days) | 93 | 168 | 343 | 427 | 700 | 547 | 533 |
| Amount of instr. Placed (Units) | - | - | - | - | - | - | - |
| Auction date | 26.07.2022 | 26.07.2022 | 26.07.2022 | 26.07.2022 | 26.07.2022 | 26.07.2022 | 26.07.2022 |
| Settlement date | 27.07.2022 | 27.07.2022 | 27.07.2022 | 27.07.2022 | 27.07.2022 | 27.07.2022 | 27.07.2022 |
| Maturity date | 28.10.2022 | 11.01.2023 | 05.07.2023 | 27.09.2023 | 26.06.2024 | 25.01.2024 | 11.01.2024 |
| Interest payment dates | - | - | - | 28.09.202229.03.202327.09.2023 | 28.12.202228.06.202327.12.202326.06.2024 | 26.01.202327.07.202325.01.2024 | 12.01.202313.07.202311.01.2024 |