The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS) which will be held **on** **July 26, 2022** on the following terms:

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Auction number | 116 | 117 | 118 | 119 | 120 | 121 | 122 |
| ISIN | Reopening  UA4000226187 | Reopening  UA4000225940 | Reopening  UA4000226195 | Primary placement  - | Primary placement  - | Primary placement  -  (denominated in foreign currency USD, puttable) | Primary placement  -  (denominated in foreign currency EUR, puttable) |
| Tenor (days) | 93 | 168 | 343 | 427 | 700 | 547 | 533 |
| Amount of instr. Placed (Units) | - | - | - | - | - | - | - |
| Auction date | 26.07.2022 | 26.07.2022 | 26.07.2022 | 26.07.2022 | 26.07.2022 | 26.07.2022 | 26.07.2022 |
| Settlement date | 27.07.2022 | 27.07.2022 | 27.07.2022 | 27.07.2022 | 27.07.2022 | 27.07.2022 | 27.07.2022 |
| Maturity date | 28.10.2022 | 11.01.2023 | 05.07.2023 | 27.09.2023 | 26.06.2024 | 25.01.2024 | 11.01.2024 |
| Interest payment dates | - | - | - | 28.09.2022  29.03.2023  27.09.2023 | 28.12.2022  28.06.2023  27.12.2023  26.06.2024 | 26.01.2023  27.07.2023  25.01.2024 | 12.01.2023  13.07.2023  11.01.2024 |