The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 «On the Placement (Emission) of Domestic Government Bonds» and resolution of Boards of the NBU dated 18.06.2003 №248 «On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds» (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on **August 26, 2025** on the following terms:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Auction number | 111 | 112 | 113 | 114 |
| ISIN | Reopening  UA4000236624 | Reopening  UA4000236228 | Reopening  UA4000236475 | Reopening  UA4000236806  (denominated in foreign currency USD) |
| Tenor (days) | 413 | 560 | 1 127 | 568 |
| Amount of instr. Placed (Units) | 5 000 000 | 5 000 000 | 5 000 000 | 100 000 |
| Auction date | 26.08.2025 | 26.08.2025 | 26.08.2025 | 26.08.2025 |
| Settlement date | 27.08.2025 | 27.08.2025 | 27.08.2025 | 27.08.2025 |
| Maturity date | 14.10.2026 | 10.03.2027 | 27.09.2028 | 18.03.2027 |
| Interest payment dates | 15.10.2025  15.04.2026  14.10.2026 | 10.09.2025  11.03.2026  09.09.2026  10.03.2027 | 01.10.2025  01.04.2026  30.09.2026  31.03.2027  29.09.2027  29.03.2028  27.09.2028 | 18.09.2025  19.03.2026  17.09.2026  18.03.2027 |