The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on **August 06, 2024** on the following terms:

|  |  |  |  |
| --- | --- | --- | --- |
| Auction number | 108 | 109 | 110 |
| ISIN | Reopening  UA40002312K7 | Reopening  UA4000231559 | Primary placement  - |
| Tenor (days) | 399 | 672 | 1 169 |
| Amount of instr. Placed (Units) | 4 000 000 | 4 000 000 | 10 000 000 |
| Auction date | 06.08.2024 | 06.08.2024 | 06.08.2024 |
| Settlement date | 07.08.2024 | 07.08.2024 | 07.08.2024 |
| Maturity date | 10.09.2025 | 10.06.2026 | 20.10.2027 |
| Interest payment dates | 11.09.2024 | 11.12.2024 | 23.10.2024 |
| 12.03.2025 | 11.06.2025 | 23.04.2025 |
| 10.09.2025 | 10.12.2025 | 22.10.2025 |
|  | 10.06.2026 | 22.04.2026 |
|  |  | 21.10.2026 |
|  |  | 21.04.2027 |
|  |  | 20.10.2027 |