**Results of Domestic Government Bond Placements on May 25, 2021**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Issue Number | 101 | 102 | 103 | 104 | 105 |
| ISIN | Reopening  UA4000213300 | Reopening  UA4000204572 | Reopening  UA4000216774 | Reopening  UA4000201255 | Reopening  UA4000207880 |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 500 000 | - | - | - | - |
| Auction date | 25.05.2021 | 25.05.2021 | 25.05.2021 | 25.05.2021 | 25.05.2021 |
| Settlement date | 26.05.2021 | 26.05.2021 | 26.05.2021 | 26.05.2021 | 26.05.2021 |
| Interest payment dates | — | 04.08.2021  02.02.2022  03.08.2022 | 24.11.2021  25.05.2022  23.11.2022 | 24.11.2021  25.05.2022  23.11.2022  24.05.2023 | 24.11.2021  25.05.2022  23.11.2022  24.05.2023  22.11.2023  22.05.2024 |
| Coupon amount per instrument | - | 80,30 | 55,50 | 80,00 | 49,95 |
| Nominal yield | 10,42% | 16,06% | 11,10% | 16,00% | 9,99% |
| Tenor (days) | 154 | 434 | 546 | 728 | 1 092 |
| Maturity date | 27.10.2021 | 03.08.2022 | 23.11.2022 | 24.05.2023 | 22.05.2024 |
| Volume of bids placed (nominal value) | 683 690 000 | 3 143 898 000 | 97 150 000 | 772 952 000 | 1 214 755 000 |
| Volume of bids accepted (nominal value) | 500 000 000 | 3 143 898 000 | 97 150 000 | 722 952 000 | 1 214 755 000 |
| General issue volume (nominal value) | 12 241 895 000 | 15 526 062 000 | 3 126 041 000 | 9 073 478 000 | 13 272 724 000 |
| Number of bids placed (units) | 14 | 29 | 5 | 19 | 14 |
| Number of bids accepted (units) | 14 | 29 | 5 | 18 | 14 |
| Maximum yield (%) | 9,00% | 11,20% | 11,30% | 12,10% | 12,30% |
| Minimum yield (%) | 8,75% | 11,20% | 11,30% | 12,05% | 12,30% |
| Accepted yield (%) | 9,00% | 11,20% | 11,30% | 12,05% | 12,30% |
| Weighted average yield (%) | 8,98% | 11,20% | 11,30% | 12,05% | 12,30% |
| Funds raised to the State Budget from the sale of instruments | 481 741 689,76 | 3 463 852 499,46 | 96 888 666,50 | 772 401 916,80 | 1 146 084 899,85 |

**Funds raised to the State Budget from the sale of instruments on May 25 2021 – 5 960 969 672,37 UAH**