**Results of Domestic Government Bond Placements on January 23, 2024**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Issue Number | 10 | 11 | 12 | 13 |
| ISIN | Reopening  UA4000229470 | Reopening  UA4000229264 | Reopening  UA4000229116 | Primary placement  UA4000230106  (denominated in forieng currency USD) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 4 000 000 | 4 000 000 | 1 000 000 | 100 000 |
| Auction date | 23.01.2024 | 23.01.2024 | 23.01.2024 | 23.01.2024 |
| Settlement date | 24.01.2024 | 24.01.2024 | 24.01.2024 | 24.01.2024 |
| Interest payment dates | - | 17.04.2024  16.10.2024  16.04.2025  15.10.2025 | 28.02.2024  28.08.2024  26.02.2025  27.08.2025  25.02.2026  26.08.2026  24.02.2027 | 21.03.2024  19.09.2024  20.03.2025 |
| Coupon amount per instrument | - | 89,00 | 94,35 | 23,25 |
| Nominal yield | 16,92% | 17,80% | 18,87% | 4,65% |
| Tenor (days) | 301 | 630 | 1 127 | 421 |
| Maturity date | 20.11.2024 | 15.10.2025 | 24.02.2027 | 20.03.2025 |
| Volume of bids placed (nominal value) | 329 417 000 | 1 566 030 000 | 242 768 000 | 135 925 000 |
| Volume of bids accepted (nominal value) | 329 417 000 | 1 566 030 000 | 242 399 000 | 100 000 000 |
| General issue volume (nominal value) | 15 439 761 000 | 17 168 784 000 | 19 144 100 000 | 100 000 000 |
| Number of bids placed (units) | 25 | 15 | 12 | 40 |
| Number of bids accepted (units) | 25 | 15 | 11 | 38 |
| Maximum yield (%) | 16,80% | 17,60% | 18,60% | 5,00% |
| Minimum yield (%) | 16,78% | 17,60% | 18,50% | 4,59% |
| Accepted yield (%) | 16,80% | 17,60% | 18,50% | 4,66% |
| Weighted average yield (%) | 16,80% | 17,60% | 18,50% | 4,65% |
| Funds raised to the State Budget from the sale of instruments | 289 334 291,84 | 1 644 127 916,10 | 262 758 092,01 | 101 606 700,46 |

**Funds raised to the State Budget from the sale of instruments January 23, 2024– 6 001 604 606,25 UAH (at the NBU rate).**