**Results of Domestic Government Bond Placements on** **January 3, 2023**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Issue Number | 1 | 2 | 3 | 4 |
| ISIN | ReopeningUA4000226195 | ReopeningUA4000224380 | ReopeningUA4000222152 | Primary placement UA4000227045 |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | - | - | - | - |
| Auction date | 03.01.2023 | 03.01.2023 | 03.01.2023 | 03.01.2023 |
| Settlement date | 04.01.2023 | 04.01.2023 | 04.01.2023 | 04.01.2023 |
| Interest payment dates |   | 15.02.2023 | 03.05.2023 | 08.02.2023 |
|   | 16.08.2023 | 01.11.2023 | 09.08.2023 |
|   | 14.02.2024 | 01.05.2024 | 07.02.2024 |
|   |   | 30.10.2024 | 07.08.2024 |
| Coupon amount per instrument | - | 64,70 | 63,50 | 96,25 |
| Nominal yield | 11,00% | 12,94% | 12,70% | 19,25% |
| Tenor (days) | 182 | 406 | 665 | 581 |
| Maturity date | 05.07.2023 | 14.02.2024 | 30.10.2024 | 07.08.2024 |
| Volume of bids placed(nominal value) | 104 185 000 | 0 | 652 000 | 1 000 000 000 |
| Volume of bids accepted(nominal value) | 0 | 0 | 652 000 | 1 000 000 000 |
| General issue volume (nominal value) | 5 868 175 000 | 7 306 711 000 | 15 823 550 000 | 1 000 000 000 |
| Number of bids placed (units) | 4 | 0 | 2 | 1 |
| Number of bids accepted (units) | 0 | 0 | 2 | 1 |
| Maximum yield (%) | 24,50% | 0,00% | 19,50% | 19,25% |
| Minimum yield (%) | 24,50% | 0,00% | 19,50% | 19,25% |
| Accepted yield (%) | 0,00% | 0,00% | 19,50% | 19,25% |
| Weighted average yield (%) | 0,00% | 0,00% | 19,50% | 19,25% |
| Funds raised to the State Budget from the sale of instruments | 0,00 | 0,00 | 600 374,64 | 1 077 050 000,00 |

**Funds raised to the State Budget from the sale of instruments on January 3, 2023 – 1 077 650 374,64 UAH.**