**Results of Domestic Government Bond Placements on January 5, 2021**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Issue Number | 1 | 2 | 3 | 4 |
| ISIN | Reopening  UA4000214472 | Reopening  UA4000203236 | Reopening  UA4000207682 | Reopening  UA4000207880 |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | - | - | - | - |
| Auction date | 05.01.2021 | 05.01.2021 | 05.01.2021 | 05.01.2021 |
| Settlement date | 06.01.2021 | 06.01.2021 | 06.01.2021 | 06.01.2021 |
| Interest payment dates | − | 07.07.2021  05.01.2022 | 17.02.2021  18.08.2021  16.02.2022  17.08.2022  15.02.2023 | 26.05.2021  24.11.2021  25.05.2022  23.11.2022  24.05.2023  22.11.2023  22.05.2024 |
| Coupon amount per instrument | - | 86,25 | 49,20 | 49,95 |
| Nominal yield | 10,00% | 17,25% | 9,84% | 9,99% |
| Tenor (days) | 70 | 364 | 770 | 1 232 |
| Maturity date | 17.03.2021 | 05.01.2022 | 15.02.2023 | 22.05.2024 |
| Volume of bids placed (nominal value) | 8 055 240 000 | 714 515 000 | 103 690 000 | 7 656 000 |
| Volume of bids accepted (nominal value) | 8 055 240 000 | 664 515 000 | 103 690 000 | 7 656 000 |
| General issue volume (nominal value) | 14 952 532 000 | 6 455 682 000 | 4 891 484 000 | 3 095 199 000 |
| Number of bids placed (units) | 13 | 13 | 3 | 3 |
| Number of bids accepted (units) | 13 | 12 | 3 | 3 |
| Maximum yield (%) | 10,00% | 11,75% | 11,85% | 12,15% |
| Minimum yield (%) | 10,00% | 11,59% | 11,85% | 12,15% |
| Accepted yield (%) | 10,00% | 11,70% | 11,85% | 12,15% |
| Weighted average yield (%) | 10,00% | 11,67% | 11,85% | 12,15% |
| Average weighted price | 981,18 | 1 051,24 | 1 000,93 | 952,75 |
| Funds raised to the State Budget from the sale of instruments | 7 903 640 383,20 | 698 561 615,05 | 103 786 431,70 | 7 294 254,00 |

**Funds raised to the State Budget from the sale of instruments on January 5, 2021 – 8 713 282 683,95 UAH.**