



Ukreximbank, as of April 01, 2023

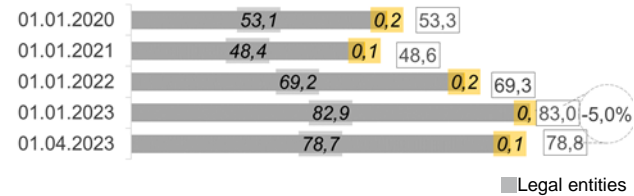
State share (represented by the Cabinet of Ministers of Ukraine): 100%
 Chairperson of Management Board : Sergii Iermakov
 Chairperson of Supervisory Board: Olyana Gordiyenko

Number of branches: 51
 Number of employees: 2 677

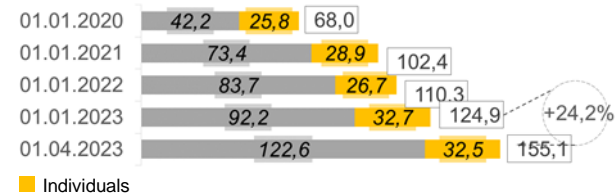
1 Balance sheet indicators

UAH mln			change					
	01.04.2022	01.01.2023	01.04.2023	compared to	in			
				01.04.2022	UAH mln	%	UAH mln	%
Net assets, total	187 981	236 429	249 534	61 553	32,7	13 105	5,5	
Total assets, total	208 759	258 098	271 116	62 357	29,9	13 017	5,0	
Cash and equivalents	8 928	9 315	13 399	4 471	50,1	4 084	43,8	
Loans to and debt of clients	77 816	83 097	78 824	1 009	1,3	-4 273	-5,1	
o/w loans to and debt of legal entities	77 653	82 986	78 725	1 072	1,4	-4 261	-5,1	
o/w loans to and debt of individuals	163	112	99	-64	-39,2	-13	-11,3	
T-bills	51 412	47 748	56 811	5 399	10,5	9 063	19,0	
Liabilities, total	177 680	232 169	244 096	66 416	37,4	11 927	5,1	
Owed to the NBU	26 868	18 469	10 622	-16 246	-60,5	-7 847	-42,5	
Owed to banks	3 184	3 644	3 464	279	8,8	-180	-4,9	
Owed to clients	112 652	175 617	196 170	83 517	74,1	20 553	11,7	
o/w legal entities and non-bank FIs	68 567	92 225	122 629	54 062	78,8	30 404	33,0	
o/w individuals	27 228	32 700	32 488	5 260	19,3	-212	-0,6	
Reference:								
Statutory capital	45 570	45 570	45 570	0	0,0	0	0,0	
Equity, total	10 300	4 260	5 438	-4 863	-47,2	1 178	27,7	
Regulatory capital	14 616	7 770	8 560	-6 056	-41,4	789	10,2	
Regulatory capital adequacy (sufficiency) ra	16,44%	7,66%	9,18%	x	x	x	x	
Profit / (loss) after tax	-2 019	-6 850	1 135	x	x	7 986	x	

Loans to and debt of clients, UAH bn

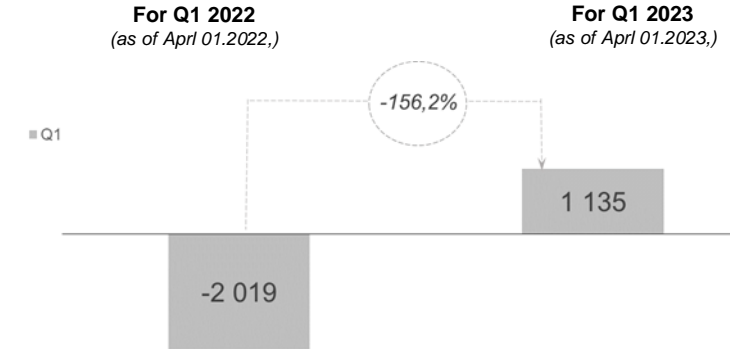


Client funds (legal entities and individual), UAH bn

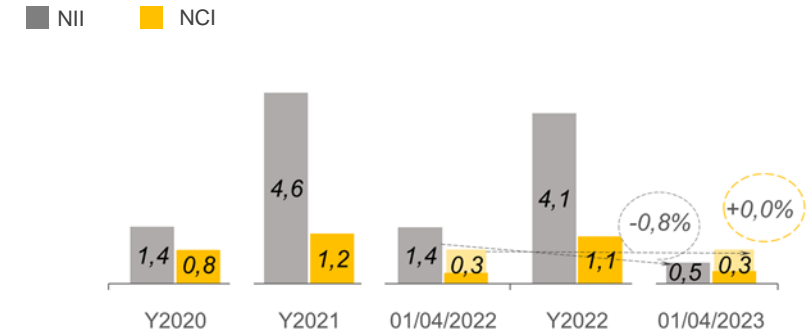


2 Profitability indicators

Profitability, UAH mln

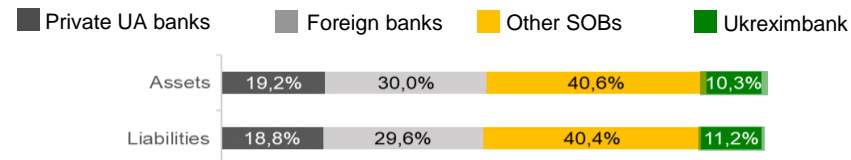


Net commission and interest income, UAH bn

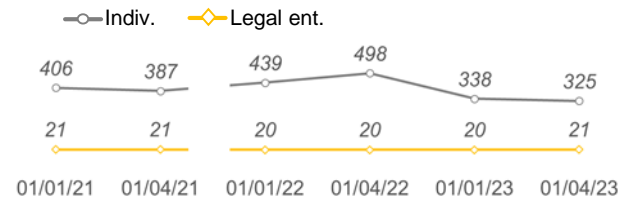


3 Other indicators

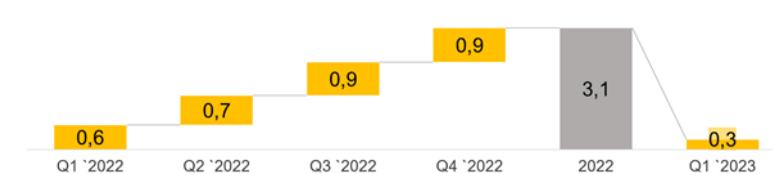
Distribution of liabilities and net assets by banks, %*



Number of active clients, thou.



Payments, UAH bn



*Excluding the insolvent bank