



# Ukreximbank, as of April 01, 2020

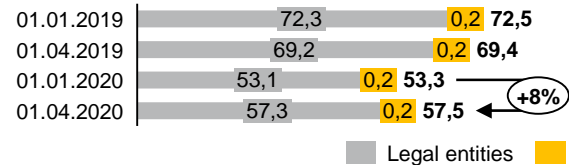
State share (represented by the Cabinet of Ministers of Ukraine): 100%  
 Chairperson of Management Board: Ievgen Metsger  
 Chairperson of Supervisory Board: Olyana Gordiyenko

Number of branches: 61  
 Number of employees: 3 318

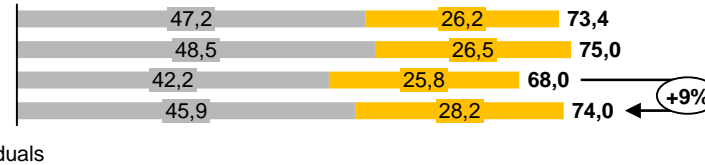
## 1 Balance indicators (\* with adjustments)

UAH mln	01.04.2019	01.01.2020*	01.04.2020	compared to 01.04.2019	change in Q1 2020	
<b>Net assets, total</b>	<b>162 523</b>	<b>140 338</b>	<b>150 778</b>	<b>-11 745</b>	<b>10 440</b>	<b>7,4%</b>
<b>Total assets, total</b>	<b>232 798</b>	<b>202 212</b>	<b>218 211</b>	<b>-14 587</b>	<b>15 999</b>	<b>7,9%</b>
Cash and equivalents	7 166	5 203	9 154	1 988	3 952	75,9%
Loans to and debt of clients	69 429	53 279	57 490	-11 939	4 211	7,9%
o/w loans to and debt of legal entities	69 239	53 089	57 306	-11 933	4 217	7,9%
o/w loans to and debt of individuals	190	190	184	-6	-6	-3,3%
T-bills	51 992	41 501	38 312	-13 680	-3 189	-7,7%
<b>Liabilities, total</b>	<b>153 804</b>	<b>131 433</b>	<b>145 522</b>	<b>-8 282</b>	<b>14 089</b>	<b>10,7%</b>
Owed to the NBU	0	0	0	0	0	0,0%
Owed to banks	1 110	760	1 388	278	628	82,6%
Owed to clients	82 829	75 340	85 036	2 207	9 696	12,9%
o/w legal entities and non-bank FIs	48 479	42 229	45 869	-2 610	3 640	8,6%
o/w individuals	26 546	25 779	28 160	1 613	2 381	9,2%
Statutory capital		<b>38 730</b>		-	-	-
Equity, total	8 718	8 905	5 256	-3 463	-3 650	-41,0%
Regulatory capital	10 921	13 691	9 611	-1 310	-4 080	-29,8%
Adequacy of regulatory capital (N2)	13,18%	20,20%	13,36%	-	-	-
Profit / (loss) after tax	<b>395</b>	<b>64</b>	<b>-2 270</b>	-	-	-

### Loans to and debt of clients, UAH bln

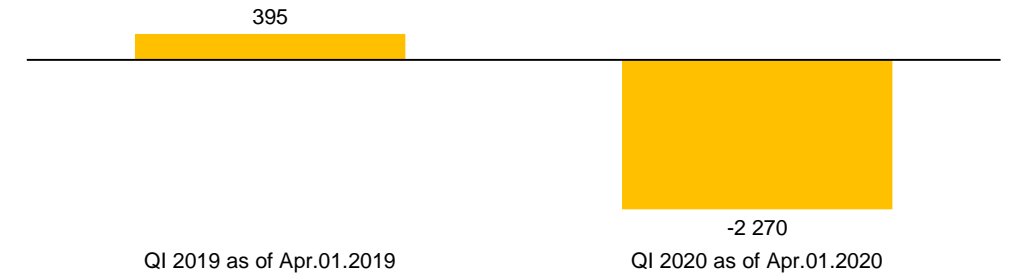


### Client funds (legal entities and individual), UAH bln

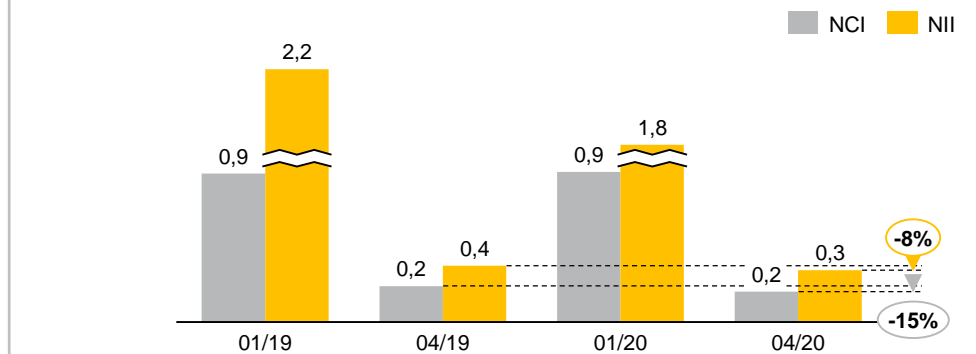


## 2 Profitability indicators

Profitability, UAH mln

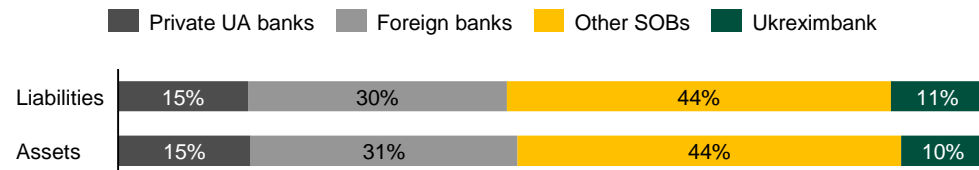


Net commission and interest income, UAH bln

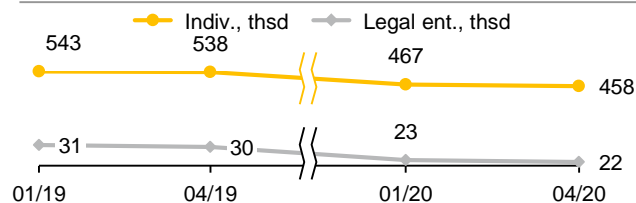


## 3 Other indicators

Distribution of liabilities and net assets by banks, %



Number of clients



Payments, UAH bln

